



USDA TURKEY MARKET NEWS REPORT

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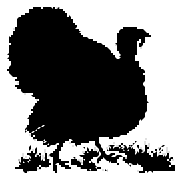
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

Trade sentiment on frozen hens and consumer sized toms was fully steady to firm. No trading reported. Offerings were light to adequate and held with confidence. Bulk parts and meats trading consisted of spot loads for current shipment.

EXPORT MARKET HIGHLIGHTS

Inquiry was light. Industry members watched for restrictions to be lifted on some exports to Asia.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	105-129
TURKEYS Y TOMS UNDER 22#	105-125
TURKEYS Y TOMS 22-24#	105-125
TURKEYS Y TOMS 24-26#	95-129
TURKEYS Y TOMS 26 LBS & OVER	93-130

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	70
FROZEN TURKEYS Y TOMS 28# & UP	77-83
BREASTS 10-12#	125
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	71
FROZEN TURKEYS Y TOMS 14-24#	70-71
FROZEN TURKEYS Y TOMS 24-28#	70

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	65-66	-	-	-
CENTRAL REGION 4/	65	-	-	-
WESTERN REGION 5/	65-66	-	-	-
16-24 LB TOMS				
EASTERN REGION	66-67	-	-	-
CENTRAL REGION	66	-	-	-
WESTERN REGION	66-67	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 03 MAY, 2004.

Market activity was typically light for early week discussions. Internal demand was fairly good for further processing items and the availability of wing meat, scapula, breast trim and destrapped tenders was limited. Tom necks were weak and traded at lower trending values. Tom drums were fully steady to firm due to improved export sales and to continuing strong ground turkey demand.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	93.00	200
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	80
BREASTS, 4-8 LBS PLANT GRADE 2/		F	86.00	80
DRUMSTICKS, TOM		F	32.50	40
DRUMSTICKS, TOM—FRESH	35.00		35.00	40
DRUMSTICKS, HEN		F	32.00	20
WINGS, FULL-CUT, TOM		W	47.00	120
WINGS, FULL-CUT, HEN		T	42.00	15
WINGS, V-TYPE, TOM		T	30.00	40
WINGS, V-TYPE, HEN		F	80.00	20
NECKS, TOM	47.00		47.00	40
NECKS, HEN		T	52.00	20
BREASTS, B/S, TOM 3/		M	178.00	80
BREASTS, B/S, TOM—FRESH 3/		R	188.00	120
THIGH MEAT		T	92.00	4
THIGH MEAT—FRESH		M	93.00	40
BREAST TRIM MEAT	108.00		108.00	40
SCAPULA MEAT				
TENDERLOINS				
DESTRAPPED TENDERS		F	173.00	80
DESTRAPPED TENDERS—FRESH		F	188.49	45
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/		F	41.99	534
EXPORT TRADING				
DRUMSTICKS, TOMS		F	32.91	440
WINGS FULL-CUT - TOMS		W	45.00	40
WINGS, V-TYPE, TOM				
TAILS		W	34.00	40
MECHANICALLY SEPARATED 4/		R	39.00	20
THIGH MEAT - FROZEN		F	87.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.